

REQUIRED DOCUMENTS FOR MINOR ACCOUNTS CHECKLIST

Minor Ages 0-12:

For the minor:

- ☐ Social Security Card &
- ☐ Birth Certificate

For the Adult Joint Owner (Parent/Grandparent/Legal Guardian):

- ☐ Valid Government-Issued Photo ID

Minor Ages 13-17 (Savings Only):

- ☐ Social Security Card &
- ☐ Birth Certificate

Minor Ages 13-17 (Checking Account): Must have parent or legal guardian as joint

For the Minor:

- ☐ Social Security Card &
- ☐ Birth Certificate &
- ☐ One of the following:
 - ☐ Valid Government-Issued ID
 - ☐ School ID (current school year)

For the Adult Joint Owner:

- ☐ Valid Government-Issued Photo ID